

Listing Department, Wholesale Debt Market

BSE Limited,

P.J. Towers,
Dalal Street,
Mumbai – 400 001.

ISIN: INE087H07052

Security Code: 949156

Date: September 23, 2016

Dear Sir,

Sub: Disclosures under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to 11.30% Non Convertible Debenture aggregating to Rs. 100 Crores issued by the Company

We refer to our letter dated August 24, 2016 vide which it was intimated that interest in respect of 11.30% Non Convertible Debenture (NCDs) aggregating to Rs. 100 Crores issued and allotted by the Company on December 24, 2012 was due on September 23, 2016.

In this connection, we hereby certify that the Company has made timely payment of the aforesaid interest in respect of the NCDs on September 23, 2016.

Please take the same on your records.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Naveen Manghani

Company Secretary

